United States Bankruptcy Court District of Nevada

Bankruptcy Case Number <u>06–10725–lbr</u> Chapter 11

| In re: | |
|--|--|
| USA COMMERCIAL MORTGAGE COMPANY, Debtor(s) | |
| | |

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by ROSS MORTILLARO and the appointment of CICI CUNNINGHAM as designated Nevada Counsel in this case is approved.

Dated: 10/17/06 BY THE COURT

Patricia Gray

Clerk of the Bankruptcy Court

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Bankruptcy Noticing Center 2525 Network Place, 3rd Floor Herndon, Virginia 20171-3514

RTIFICATE OF SERVICE

District/off: 0978-2 User: lakaswm Page 1 of 1 Date Rcvd: Oct 17, 2006 Case: 06-10725 Form ID: oaancbk Total Served: 3

The following entities were served by first class mail on Oct 19, 2006.

+CICI CUNNINGHAM, 9950 WEST CHEYENNE AVENUE, LAS VI +U.S. TRUSTEE - LV - 11, 300 LAS VEGAS BOULEVARD S., LAS VEGAS, NV 89129-7700 aty CVARD S., SUITE 4300, LAS 3102 OAK LAWN AVENUE, #777, LAS VEGAS, NV 89101-5803 ust +ROSS MORTILLARO, LACKEY HERSHMAN, L.L.P., DALLAS, TX 75219-4259

The following entities were served by electronic transmission.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked $^{\prime}$ + $^{\prime}$ were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 19, 2006

Joseph Spections